

What to bring Checklist:

- ☐ PAYG Payment Summaries (previously group certificates)
- ☐ Payment summaries from Centrelink. ie. Newstart, Pensions
- ☐ Interest earned from bank accounts, debentures etc and corresponding bank details (BSB and account number)
- ☐ Share dividends statements
- ☐ Annual taxation statements from trusts and managed investments
- ☐ Income and expenses from investment property, with totals.
- ☐ Business income and expenses if self-employed (totalled)
- ☐ List of work related expenses (totalled)
- ☐ Motor Vehicle log book and expense receipts (totalled)
- ☐ Interest and fees on investment loans
- ☐ Donations to charity
- ☐ Income protection/sickness and accident insurance details
- ☐ Superannuation contribution (if self-employed)
- ☐ Private Health Insurance details/annual statement
- ☐ Spouse date of birth and taxable income

What's happening at Miranda's?

Check out our Facebook: Miranda Accounting Services and Instagram: @mirandaaccounting for regular accounting tips and updates.



A note of thanks:

The success of Miranda's is attributed to our amazing clients- we thank you for your continued loyalty and the referral of your friends, family and small business colleagues.